

**GUIDELINES & RESOURCES****Specimen Collection and Transport Guidelines: Suspect Monkeypox Cases****Actions to take if a specimen is suspected to contain monkeypox virus**

Report possible cases to your local epidemiologist, who will contact CDC if appropriate.

Consultation with the state epidemiologist ([www.cste.org/members/state\\_and\\_territorial\\_epi.asp](http://www.cste.org/members/state_and_territorial_epi.asp)) and state health laboratory ([www.aphl.org/public\\_health\\_labs/index.cfm](http://www.aphl.org/public_health_labs/index.cfm)) is necessary before sending specimens to CDC.

After contacting the CDC (see above) for approval to send the specimens, the samples should be collected in the manner outlined below and placed in an appropriate biosafe shipping container (see below for IATA Guidelines for Packaging and Transporting Biological Specimens). Specimens collected from patients with poxvirus infections can be stored at 4°C for a short time, but -20°C to -70°C (dry ice) should be used for shipping and long-term storage of most specimens, except specimens stored in 10% formalin, which should be stored at 4°C or room temperature.

**Note: Each patient's lesion specimens must be packaged separately from other patient specimens to avoid cross-contamination.**

Sealing vials with Parafilm and using proper closures with a gasket can avoid changes in the pH of specimens, such as those caused when dry-ice vapors enter containers. **Specific directions regarding the transportation method for the packaged specimens to CDC will be given at the time of consultation.**

**I. Specimen Collection Supply List**

Some or all of the following materials will be required for specimen collection from each patient:

- Biohazard plastic disposable bags, and sharps disposal container,
- 1 disposable scalpel with No. 10 blade,
- Several sterile 26-gauge needles,
- 1 3.5- or 4-mm punch biopsy kit,
- Needle driver,
- Suture,
- Suture removal kit,
- 4 to 8 sterile dry polyester or cotton swabs,
- 4 clean plastic or glass microscope slides,
- 4 plastic single-slide holders,
- 2 or more electron microscopy grids,
- Electron microscopy quality forceps,

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- Electron microscopy grid box,
- 8 1.5 to 2.0-ml sterile screw-capped plastic vials (Sarstedt with o-ring),
- 5 or 10-cc syringe with 18 or 20-gauge needle,
- 1 vacutainer holder,
- 2 vacutainer needles (20 x 1.5 in.),
- 1 10-cc marble-topped vacutainer tubes, **or** 1 10-cc yellow-topped serum separator tube for serum collection (plastic tube preferable),
- 1 5-cc purple-topped tubes (potassium EDTA anticoagulant) for whole blood buffy coat collection for viral isolation (plastic tube preferable),
- Styrofoam tube protectors (if glass tubes are used)
- Parafilm

**Disclaimer:** Names of vendors or manufacturers are provided as examples of suitable product sources; inclusion does not imply endorsement by the Centers for Disease Control and Prevention, the Department of Health and Human Services, the United States Army, or the Federal Bureau of Investigation.

## II. Specimen Collection Procedure

Suitable specimens for virologic tests are:

- Vesicular or pustular tissue and fluid,
- Scabs,
- Biopsy tissues,
- Autopsy specimens from major organs,
- Throat swabs and whole blood for viral culture, and
- Serum for serological tests

Label **all** tubes, vials, microscope slide and EM grid holders with the following:

- Patient name,
- Date and time of collection ,
- Source of specimen (vesicle, pustule, or scab),
- Date of birth of patient (for cross referencing of specimens),
- Name or initials of person collecting specimen,
- If patient is hospitalized, include hospital and identification numbers (e.g., medical record #, surgical path #).

### Stepwise collection procedure for patients with vesicular or pustular lesions

Try to obtain digital photographs of lesions sampled. Please send with specimens.

1. Use scalpel (or a sterile 26 gauge needle) to open, and remove, the top of the vesicle or pustule.
2. Place the skin of the vesicle top into a 1.5 to 2-mL sterile screw-capped plastic tube with O-ring. Leave the material dry.
3. Scrape the base of the vesicle or pustule with the blunt edge of the scalpel, or with the wooden end of an applicator stick or swab.
4. Smear the scrapings onto a clean glass microscope slide.
5. Apply a microscope slide to the vesicular fluid multiple times, with progressive movement of the slide, to make a touch prep.
6. If a slide is not available, swab the base of the lesion with a polyester or cotton swab place in a screw-capped plastic vial, break off swab handle and screw on lid. **Do not** add transport medium to the vial.
7. If available, lightly touch "shiny side" of an electron microscope grid to the unroofed base of the lesion. Repeat this procedure two more times, varying the pressure applied to the unroofed lesion

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- (lighter or firmer pressure). Place in gridbox and record which slot is used for each patient specimen.
8. Allow slides and grids to air dry for approximately 10 minutes.
  9. Store slides in plastic slide holders for shipping. Parafilm may be used to wrap the slide holder to prevent accidental opening. Store slides from different patients in **separate** plastic slide holders to prevent cross contamination.
  10. Biopsy lesion (2) with 3.5 or 4-mm punch biopsy kit.
    - a. Place one biopsy in formalin
    - b. Place one biopsy in a 1.5 to 2-mL screw-capped container. **Do not add any fluid.**
  11. Swab or brush posterior tonsillar tissue, then break off end of applicator into a 1.5- to 2-mL screw-capped tube. **Do not add transport medium.**
  12. Draw blood samples.
    - a. 7 to 10 cc into a marble-topped tube, or a plastic yellow-topped serum separator tube for serologic assays.
    - b. 3 to 5 cc into a purple-topped tube. Gently mix blood with anticoagulant in tube to prevent clotting.
    - c. **If glass tubes are used**, place in Styrofoam tube protector for shipment

Note: Blood samples from person with severe, dense rash may be difficult to draw as the skin may slough off. A central line may be needed for access in cases where a peripheral blood draw is difficult.

13. Place specimens from a **single patient** into a biohazard bag with an outside label that includes:
  - a. Patient name,
  - b. Date of collection, and
  - c. Social security number or date of birth of patient.
14. Package specimens from a single patient (except biopsies):
  - a. On gel packs at 4°C,
  - b. In appropriate biosafety shipping containers in a manner to withstand all shocks, pressure changes, or other conditions incident to ordinary handling in transportation, and
  - c. In a manner to avoid leakage of contents.
15. Package non-formalin lesion biopsy for shipping on dry ice, leave formalin fixed biopsy at room temperature. **Do not freeze** formalin fixed biopsy sample.
16. Specimens may be stored in conditions outlined above if shipped within 24 hours of collection. If this is not possible, store all samples except EM grids, formalin fixed tissue, and serum on dry ice or at -20°C to -70°C until, and through, shipment. EM grids, formalin fixed tissue, and serum should be kept at 4°C until, and through shipment. If there will be a delay in shipping, spin serum in marble or yellow-top tubes to separate from clot, store at 4°C, and ship at 4°C.

### Stepwise collection procedure for patients with scab lesions

1. Use a 26-gauge needle to pick/pry off as many scabs as possible (at least four).
2. Place two scabs each in screw-capped plastic 1.5- to 2-mL vials.
3. Follow steps # 12 to 19 above in **patients with vesicles or pustules** section.

### Stepwise collection procedure for patients suspected to be in the prodromal phase

1. Swab or brush posterior tonsillar tissue, then break off the applicator tip into a 1.5- to 2-mL screw-capped tube. **Do not add transport medium. Use polyester or Dacron swab.**
2. Obtain nasopharyngeal swab.
3. Obtain whole blood and serum. (**If glass tubes are used**, put tubes in *styrofoam container* for protection during shipping, or transfer the specimens to sterile plastic tubes prior to shipping.)

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- i. Collect 7 to 10 cc of patient blood into a plastic marble-topped tube, or yellow-topped serum separator tube. Spin samples to separate serum.
- ii. Collect 3 to 5 cc of blood into a purple-topped tube. Gently mix blood with anticoagulant in tube to prevent clotting.

### **Stepwise collection procedure for patients suspected to be contacts, or recent (6-8 weeks) convalescent patients**

1. Obtain serum (acute). Collect 7 to 10 cc of patient blood into a marble-topped tube, or yellow-topped serum separator tube. Spin samples to separate serum. Save half serum at health department, send half to CDC address for acute testing. Label both tubes as acute serum, with case identifier and date of collection.
2. Obtain serum (convalescent). In 4 to 6 weeks, collect 7 to 10 cc of patient blood into a marble-topped tube, or yellow-topped serum separator tube. Spin samples to separate serum. Label the tube as convalescent serum with ID number and date of collection. Send the convalescent with its acute pair half serum at health department, send half to CDC address for acute testing.

**PEDIATRIC PATIENTS:** a minimum of 1cc of whole blood is needed for testing. If possible, collect 1cc in both an EDTA and clotting tube. However, if only 1cc can be obtained, please use a clotting tube for collection.

Each specimen should be labeled with ID number and the date the specimen was collected. If unfrozen and transported domestically, ship with cold packs to keep sample at 4°C.

### **III. IATA Guidelines for Packaging and Transporting Biological Agents**

Biological agents include infectious agents of humans, plants, and animals, as well as the toxins that may be produced by microbes and by genetic material potentially hazardous by itself or when introduced into a suitable vector. Etiologic agents and infectious substances are closely related terms that are found in the transfer and transportation regulations. Biological agents may exist as purified and concentrated cultures but may also be present in a variety of materials such as body fluids, tissues, soil samples, etc. Biological agents and the materials that are known or suspected to contain them are recognized by federal and state governments as hazardous materials and their transportation and transfer is subject to regulatory control.

Transportation refers to the packaging and shipping of these materials by air, land, or sea, generally by a commercial conveyance. Transfer refers to the process of exchanging these materials between facilities.

#### **Transportation**

Regulations on the transportation of biological agents are aimed at ensuring that the public and the workers in the transportation chain are protected from exposure to any agent that might be in the package. Protection is achieved through:

- The requirements for rigorous packaging that will withstand rough handling and contain all liquid material within the package without leakage to the outside,
- Appropriate labeling of the package with the biohazard symbol and other labels to alert the workers in the transportation chain to the hazardous contents of the package,
- Documentation of the hazardous contents of the package should such information be necessary in an emergency situation, and
- Training of workers in the transportation chain to familiarize them with the hazardous contents so as to be able to respond to emergency situations.

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### **Regulations**

1. Public Health Service 42 CFR Part 72. Interstate Transportation of Etiologic Agents. This regulation is in revision to harmonize it with the other U.S. and international regulations. A copy of the current regulation may be obtained from the Internet at: [www.cdc.gov/od/ohs/biosfty/shipregs.htm](http://www.cdc.gov/od/ohs/biosfty/shipregs.htm)
2. Department of Transportation. 49 CFR Parts 171-178. Hazardous Materials Regulations. Applies to the shipment of both biological agents and clinical specimens. Information may be obtained from the Internet at: [www.access.gpo.gov/cgi-bin/cfrassemble.cgi?title=199849](http://www.access.gpo.gov/cgi-bin/cfrassemble.cgi?title=199849)
3. United States Postal Service. 39 CFR Part 111. Mailability of Etiologic Agents. Codified in the Domestic Mail Manual 124.38: Etiologic Agent Preparations. A copy of the Domestic Mail Manual may be obtained from the Government Printing Office by calling 1-202-512-1800 or from the Internet at: [www.access.gpo.gov/cgi-bin/cfrassemble.cgi?title=199839](http://www.access.gpo.gov/cgi-bin/cfrassemble.cgi?title=199839)
4. Occupational Health and Safety Administration (OSHA). 29 CFR Part 1910.1030. Occupational Exposure to Bloodborne Pathogens. Provides minimal packaging and labeling requirements for transport of blood and body fluids within the laboratory and outside of it. Information may be obtained from your local OSHA office or from the Internet: [www.osha-slc.gov/OshStd\\_data/1910\\_1030.html](http://www.osha-slc.gov/OshStd_data/1910_1030.html)
5. Dangerous Goods Regulations (DGR). International Air Transport Association (IATA). These regulations provide packaging and labeling requirements for infectious substances and materials, as well as clinical specimens that have a low probability of containing an infectious substance. These are the regulations followed by the airlines. These regulations are derived from the Committee of Experts on the Transport of Dangerous Goods, United Nations Secretariat, and the Technical Instructions for the Transport of Dangerous Goods by air that is provided by the International Civil Aviation Organization (ICAO). A copy of the DGR may be obtained by calling 1-800-716-6326 or through the Internet at: [www.iata.org/cargo/dg/index.htm](http://www.iata.org/cargo/dg/index.htm), or [www.who.int/emc/biosafety.htm](http://www.who.int/emc/biosafety.htm)

### **General Packaging Requirements for Transport of Biological Agents and Clinical Specimens**

Figure 1 shows the generalized "triple" (primary receptacle, water tight secondary packaging, durable outer packaging) packaging required for a biological agent of human disease or materials that are known or suspected of containing them. This packaging requires the "Infectious Substance" label shown in Figure 2 on the outside of the package. This packaging must be certified to meet rigorous performance tests as outlined in the DOT, USPS, PHS, and IATA regulations.

Clinical specimens with a low probability of containing an infectious agent are also required to be "triple" packaged, but performance tests require only that the package shall not leak after a four-foot drop test. DOT, PHS, and IATA require a "clinical specimen" label on the outside of the package.

### **Transfer**

Regulations on the transfer of biological agents are aimed at ensuring that the change in possession of biological materials is within the best interests of the public and the nation. These regulations require documentation of the personnel, facilities, and justification of need for the biological agent in the transfer process and subsequent approval of the transfer process by a federal authority. The following regulations fit in this category:

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### **Importation of Etiologic Agents of Human Disease**

42 CFR Part 71 Foreign Quarantine. Part 71.54 Etiologic Agents, Hosts and Vectors. This regulation requires an import permit from the Centers for Disease Control and Prevention for importing etiologic agents of human disease and any materials, including live animals or insects, that may contain them. An application and information on importation permits may be obtained by calling 1-888-CDC-FAXX and enter document number 101000 or on the Internet at: [www.cdc.gov/od/ohs/biosfty/impptper.htm](http://www.cdc.gov/od/ohs/biosfty/impptper.htm)

### **Importation of Etiologic Agents of Livestock, Poultry and Other Animal Diseases**

9 CFR Parts 92, 94, 95 96, 122 and 130. These regulations requires an import permit from the United States Department of Agriculture (USDA), Animal and Plant Health Inspection Service (APHIS), Veterinary Services to import or domestically transfer etiologic agents of livestock, poultry, other animals, and any materials that might contain these etiologic agents. Information may be obtained at (301) 734-3277, or from the Internet at: [www.access.gpo.gov/nara/cfr/waisidx\\_01/9cfrv1\\_01.html](http://www.access.gpo.gov/nara/cfr/waisidx_01/9cfrv1_01.html)

### **Transfer of Select Biological Agents of Human Disease**

42 CFR Part 72.6 Additional Requirements for Facilities Transferring or Receiving Select Agents. Facilities transferring or receiving select agents must be registered with the CDC and each transfer of a select agent must be documented. Information may be obtained on the Internet at: [www.cdc.gov/od/ohs/lrsat.htm](http://www.cdc.gov/od/ohs/lrsat.htm)

### **Export of Etiologic Agents of Humans, Animals, Plants and Related Materials**

Department of Commerce. 15 CFR Parts 730 to 799. This regulation requires that exporters of a wide variety of etiologic agents of human, plant and animal diseases, including genetic material, and products which might be used for culture of large amounts of agents, will require an export license. Information may be obtained by calling the DoC Bureau of Export Administration at 202-482-4811 or through the Internet at: [bxa.fedworld.gov](http://bxa.fedworld.gov) or <http://www.bxa.doc.gov>

Figures 1 and 2 illustrate the packaging and labeling of infectious substances and clinical specimens in volumes of less than 50 ml. in accordance with the provisions of subparagraph 72.3(a) of the regulation on Interstate Shipment of Etiologic Agents (42 CFR, Part 72). A revision is pending that may result in additional package labeling requirements, but this has not been issued in final form as of the publication of this fourth edition of BMBL.

For further information on any provision of this regulation contact:

Centers for Disease Control and Prevention  
Attn: External Activities Program  
Mail Stop F-05  
1600 Clifton Road N.E.  
Atlanta, GA 30333  
Telephone: (404) 639-4418  
FAX: (404) 639-2294

**Note that the shipper's name, address and telephone number must be on the outer and inner containers.** The reader is also advised to refer to additional provisions of the Department of Transportation (49 CFR, Parts 171-180) Hazardous Materials Regulations.

## **IV. Shipping Diagnostic Specimens to the CDC**

Label the package as follows:

### **Centers for Disease Control and Prevention**

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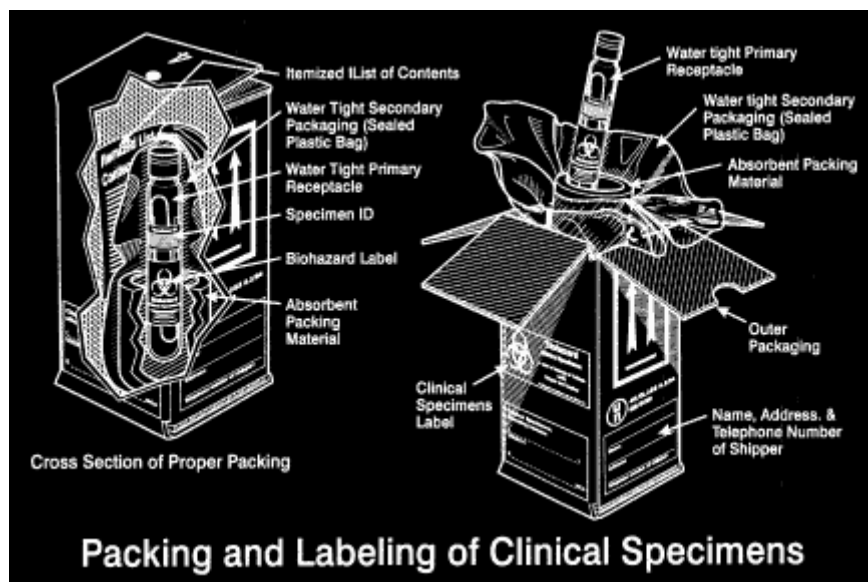
**1600 Clifton Road, NE**  
**ATTN: DASH forward to Poxvirus Section**  
**Atlanta, GA 30333**

For shipping questions relating to sending specimens to the CDC, contact  
**(404) 639-2888.**

Figure 1. Packing and Labeling of Infectious Substances



Figure 2. Packing and Labeling of Clinical Specimens



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For more information, visit [www.cdc.gov/ncidod/monkeypox](http://www.cdc.gov/ncidod/monkeypox) or call the CDC public response hotline at (888) 246-2675 (English), (888) 246-2857 (Español), or (866) 874-2646 (TTY)